



WHISTLEBLOWER POLICY AND PROCEDURES

(as adopted by the Board of Directors on August 5, 2022)

Forte Minerals Corp. (the “Company”) is committed to the highest standards of openness, honesty, and accountability that its various stakeholders are entitled to expect. The Board of Directors of the Company has established the following procedures for the receipt, retention, and treatment of complaints or submissions regarding accounting, internal accounting controls or auditing matters, as well as other corporate misconduct and breaches of the Code of Business Conduct and Ethics Policy (a “complaint”). Along with the Code of Business Conduct and Ethics Policy, this Whistleblower Policy is designed to encourage ethical behavior by all Forte Minerals Corp. employees, consultants, officers, and directors, and provides details and procedures for submitting a complaint.

Procedures

Anyone may file submit a confidential complaint regarding a questionable accounting or auditing matter by forwarding it directly to the Chair of the Audit Committee of the Company (“AC Chair”). The AC Chair may be reached by any of the following methods: Email: whistleblower@forteminerals.com, Telephone: =1 (604) 983-8847 or by posting it to 1105--409 Granville Steet Vancouver BC V6C 1T2

Content of Complaints

To assist the Company in the response to or investigation of a complaint, the complaint must contain as much specific, factual information as possible to allow for proper assessment of the nature, extent and urgency of the matter that is the subject of the complaint, including without limitation and to the extent possible, the following information:

- The alleged event, matter or issue that is the subject of the complaint;
- The name of each person involved;
- If the complaint involves a specific event or events, the approximate date and location of each event; and
- Any additional information, documentation or other evidence available to support the complaint.

Following receipt of any complaints submitted hereunder, the AC Chair will address each matter so reported, and corrective and disciplinary actions will be taken, if appropriate. The AC Chair shall determine the steps and procedures to be taken to address the complaint and whether an investigation is appropriate and, if so, what form such investigation should take (for example whether external investigators should be employed, the timing of such investigation and other such matters as are deemed appropriate in the circumstances).

Confidentiality

All complaints filed pursuant to this Policy will be addressed internally on a confidential basis. In conducting any investigation, the AC Chair shall use reasonable efforts to protect the confidentiality and anonymity of the complainant. The complainant should keep in mind, however, that if he or she fails to identify himself or herself, the Company may not be able to adequately investigate and resolve the concern raised in the complaint.

Safeguards Against Retaliation, Harassment or Victimization

The Company will not tolerate any retaliation, harassment, or victimization, including informal pressures, and shall take appropriate action to protect employees who raise any complaint under this Policy in good faith.



Retention of Records

The AC Chair will maintain a log of all complaints, tracking their receipt, investigation, and resolution. Copies of complaints and the log will be maintained in a confidential manner. Records of any complaints shall be maintained for a period of at least 3 years.

Distribution

This policy will be:

- (i) available on the Company's website;
- (ii) available at the offices of the Company's operations; and
- (iii) provided to all employees of the Company and its operating subsidiaries upon their recruitment.

Any revisions to the Policy shall be communicated to employees. Should an employee have any questions or wish additional information regarding this Policy, please contact the Chief Financial Officer.